

---

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 27, 2019

**Monocle Acquisition Corporation**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-38801**  
(Commission File Number)

**83-1751907**  
(I.R.S. Employer  
Identification No.)

**750 Lexington Avenue, Suite 1501**  
**New York, NY**  
(Address of principal executive offices)

**10022**  
(Zip Code)

**(212) 446-6981**  
(Registrant's telephone number, including area code)

**Not Applicable**  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

---

---

**Item 8.01. Other Events.**

On February 27, 2019, Monocle Acquisition Corporation (the “Company”) issued a press release, a copy of which is attached as Exhibit 99.1 to this Current Report on Form 8-K, announcing that the holders of the Company’s units (the “Units”) may elect to separately trade the common stock and warrants included in the Units commencing on February 28, 2019. Those Units that are not separated will continue to trade on the Nasdaq Capital Market under the symbol “MNCLU,” and each of the shares of common stock and warrants that are separated will trade on the Nasdaq Capital Market under the symbols “MNCL” and “MNCLW,” respectively.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

<b>Exhibit No.</b>	<b>Description</b>
<a href="#">99.1</a>	<a href="#">Press Release of Monocle Acquisition Corporation, dated February 27, 2019</a>

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MONOCLE ACQUISITION CORPORATION**

By: /s/ Eric J. Zahler  
Name: Eric J. Zahler  
Title: President and Chief Executive Officer

Date: February 27, 2019

---

**Monocle Acquisition Corporation Announces the Separate Trading of Its Common Stock and Warrants Commencing on February 28, 2019**

NEW YORK, February 27, 2019 — Monocle Acquisition Corporation (the “Company”) today announced that, commencing on February 28, 2019, holders of the 17,250,000 units sold in the Company’s initial public offering completed on February 11, 2019 may elect to separately trade the shares of common stock and warrants included in the units.

Those units not separated will continue to trade on The NASDAQ Capital Market under the symbol "MNCLU" and the common stock and warrants are expected to separately trade on The NASDAQ Capital Market under the symbols "MNCL" and "MNCLW," respectively.

The Company was formed for the purpose of effecting a merger, share exchange, asset acquisition, stock purchase, recapitalization, reorganization, or similar business combination with one or more businesses. The Company’s efforts to identify a prospective target business will not be limited to a particular industry or geographic region, although it intends to focus on businesses in the aerospace and defense, industrial, and technology and telecommunications sectors.

Cowen and Chardan acted as the joint book running managers.

The public offering was made only by means of a prospectus. Copies of the prospectus relating to the offering may be obtained from Cowen, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY, 11717, Attn: Prospectus Department, or by telephone at 631-274-2806, or by fax at 631-254-7140; or Chardan, 17 State Street, Suite 1600, New York, NY, 10004, Attention: Prospectus Department, or by telephone at 646-465-9000, or by email at [prospectus@chardan.com](mailto:prospectus@chardan.com).

This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

**Forward-Looking Statements**

This press release contains statements that constitute “forward-looking statements” that involve risks and uncertainties. Forward-looking statements are subject to numerous conditions, many of which are beyond the control of the Company, including those set forth in the Risk Factors section of the Company’s registration statement and prospectus for the Company’s initial public offering filed with the U.S. Securities and Exchange Commission (the “SEC”). Copies of these documents are available on the SEC’s website, [www.sec.gov](http://www.sec.gov). The Company undertakes no obligation to update these statements for revisions or changes after the date of this release, except as required by law.

**Contact:**  
Eric J. Zahler  
President and CEO  
212-446-6981

---