FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

| OMB APPR | OVAL |
|---------------------|-----------|
| OMB Number: | 3235-0287 |
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Ty | pe Response | s) | | | | | | | | | | | | | | |
|---|-------------------------|--|---|--|-------|--|-------|---|--------------------------|---|--|---|--|--|--|-------------|
| 1. Name and Address of Reporting Person * ZAHLER ERIC J | | | | 2. Issuer Name and Ticker or Trading Symbol Monocle Acquisition Corp [MNCL] | | | | | | | 5 | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner | | | | |
| (Last) (First) (Middle) C/O MONOCLE ACQUISITION CORPORATION, 750 LEXINGTON AVENUE, SUITE 1501 | | | 3. Date of Earliest Transaction (Month/Day/Year) 02/11/2019 | | | | | | | | X Officer (give title below) Other (specify below) President and CEO | | | | | |
| (Street) NEW YORK, NY 10022 | | | | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person _Form filed by More than One Reporting Person | | | | |
| (Cit | | (State) | (Zip) | Table I - Non-Derivative Securities Acqui | | | | | | ies Acquir | ired, Disposed of, or Beneficially Owned | | | | | |
| 1.Title of S (Instr. 3) | Security | | 2. Transaction Date (Month/Day/Year) | | on I | Date, if Co (In | | | (A) o | curities Ac r Disposed . 3, 4 and 5 | of (D) (5) | | | | | |
| Common | Common Stock 02/11/2019 | | | | | P | | 591, | 334 A | (1) | 4,589,303 | | | I | See footnote (2) | |
| Reminder: | Report on a s | separate line for each | | - Derivati | ive S | Securities A | Acqui | Perso in this displa | ons w s forr ays a | n are not currently | required / valid ON neficially (| collection to respond IB control r | unless the | | ned SEC | 1474 (9-02) |
| 1. Title of | 12 | 3. Transaction | 3A. Deemed | (e.g., pu | ts, c | | | | | ertible secu | | d Amount | 9 Duigo of | O. Nyamban | of 10. | 11. Natur |
| | | n Date (Month/Day/Year) Execution any (Month/I | Execution Date, if | Transaction Code | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | and Expiration Date (Month/Day/Year) of U | | of Underly Securities (Instr. 3 a | ying | | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) | Owners Form of Derivat Security Direct (or Indir | of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | Code | V | (A) | (D) | Date Exercisa | | Expiration Date | Title | Amount or Number of Shares | | (Instr. 4) | (Instr. 4 | |
| Warrant | \$ 11.50 | 02/11/2019 | | P | | 591,334 | | (3) | 1 | <u>(4)</u> | Commo Stock | ⁿ 591,334 | (1) | 591,334 | · I | See footnot |

Reporting Owners

| | Relationships | | | | | | |
|--|---------------|--------------|-------------------|-------|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | |
| ZAHLER ERIC J C/O MONOCLE ACQUISITION CORPORATION 750 LEXINGTON AVENUE, SUITE 1501 NEW YORK, NY 10022 | X | X | President and CEO | | | | |

Signatures

| /s/ Alan I. Annex, Attorney-in-Fact | 02/11/2019 |
|-------------------------------------|------------|
| **Signature of Reporting Person | Date |

Explanation of Responses:

 \star If the form is filed by more than one reporting person, see Instruction 4(b)(v).

- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Simultaneously with the Issuer's initial public offering, Monocle Partners, LLC (the "Sponsor") acquired, at a price of \$10.00 per unit, 591,334 units (the "Private Units") in a private placement for an aggregate purchase price of \$5,913,340. Each Private Unit consists of one share of common stock and one warrant.
- (2) The securities are held directly by the Sponsor and indirectly by Eric J. Zahler, Sai S. Devabhaktuni and Richard J. Townsend as managers of the Sponsor. Each of Messrs. Zahler, Devabhaktuni and Townsend disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.
- (3) The warrants will become exercisable on the later of 30 days after the completion of the Issuer's initial business combination or February 11, 2020.
- (4) The warrants expire five years after the completion of the Issuer's initial business combination or earlier upon redemption or liquidation.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.